

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

FILED
U.S. BANKRUPTCY COURT
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NORTHERN DISTRICT
YOUNGSTOWN

In re: : Chapter 11
: :
VP BUILDINGS, INC.; : 00-43909
UNITED PANEL, INC.; : 00-43907
VARCO PRUDEN INTERNATIONAL, INC.; : 00-43908 Jointly Administered
VP-GRAHAM, INC.; : 00-43910 Case No. 00-43866
LTV BLANKING CORPORATION; : 00-43884
LTV STEEL DE MEXICO, LTD.; and : 00-43893
LTV-WALBRIDGE, INC., : 00-43897
: :
: Chief Judge William T. Bodoh
Debtors. :

**NOTICE OF FILING CORRECTED VERSIONS OF
DISCLOSURE STATEMENT AND JOINT PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE OF THE FOLLOWING: -

1. On October 9, 2003, VP Buildings, Inc., United Panel, Inc., Varco Pruden International, Inc., VP-Graham, Inc., LTV Blanking Corporation, LTV Steel de Mexico, Ltd. and LTV-Walbridge, Inc. (collectively, the "Liquidating Debtors"), seven of the above-captioned debtors and debtors in possession in these jointly-administered cases, filed the Motion of Debtor VP Buildings, Inc. and Certain of Its Debtor Affiliates for an Order (A) Approving Proposed Disclosure Statement, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Proposed Joint Plan of Liquidation and (C) Granting Related Relief.

2. On November 6, 2003, the Liquidating Debtors filed (a) the Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code for the First Amended Joint Plan of Liquidation of VP Buildings, Inc., Its Subsidiary Debtors and Certain of Its Debtor Affiliates (as it may be amended, the "Disclosure Statement") and (b) the First Amended Joint Plan of

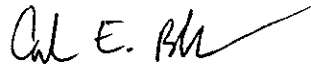
Liquidation of VP Buildings, Inc., Its Subsidiary Debtors and Certain of Its Debtor Affiliates (as it may be amended, the "Plan").

3. At the hearing on the Motion conducted on November 6, 2003 (the "Hearing"), the Court signed an order, among other things, approving the Disclosure Statement, substantially in the form filed on November 6, 2003, pursuant to section 1125 of the Bankruptcy Code, 11 U.S.C. § 1125.

4. Subsequent to the Hearing, the Liquidating Debtors made certain non-material modifications to the Disclosure Statement and the Plan to correct certain typographical and similar errors and to make other necessary conforming and nonsubstantive revisions. Accordingly, the Liquidating Debtors hereby file with Court corrected versions of the Disclosure Statement (attached hereto as Exhibit A) and the Plan (attached as Exhibit I to the Disclosure Statement), incorporating such changes.

Dated: November 11, 2003

Respectfully submitted,



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